

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		357.727.673.077	282.347.285.530
I	Cash & Cash equivalents	110		4.709.495.078	4.262.136.191
1	Cash	111	V.01	4.709.495.078	4.262.136.191
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		204.919.028.878	145.151.910.433
1	Trade accounts receivables	131		179.770.463.483	131.271.937.755
2	Prepayment to suppliers	132		25.342.489.006	14.061.554.628
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	1.837.870.618	1.850.212.279
6	Provision for short-term doubtful debts	139		(2.031.794.229)	(2.031.794.229)
IV	Inventories	140		145.574.159.669	129.271.985.591
1	Inventories	141	V.04	145.574.159.669	129.271.985.591
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		2.524.989.452	3.661.253.315
1	Short-term prepaid expenses	151		3.389.913	-
2	VAT deductible	152		2.399.527.039	3.534.815.217
3	Tax and accounts receivable from State budget	154	V.05	-	4.365.598
4	Other short-term assets	158		122.072.500	122.072.500
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		566.029.524.838	583.357.898.319
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		565.560.697.856	582.879.582.002
1	Tangible fixed assets	221	V.08	545.460.697.856	562.779.582.002
	- Historical cost	222		592.824.289.197	592.824.289.197
	- Accumulated depreciation	223		(47.363.591.341)	(30.044.707.195)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	20.100.000.000	20.100.000.000
	- Historical cost	228		20.100.000.000	20.100.000.000
	- Accumulated depreciation	229		-	-

	4	Construction in progress	230	V.11	-	-
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		433.329.000	433.329.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	999.990.000	999.990.000
	4	Provision for devaluation of long-term financial investments	259		(566.661.000)	(566.661.000)
V		Other long-term assets	260		35.497.982	44.987.317
	1	Long-term prepaid expenses	261	V.14	35.497.982	44.987.317
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		923.757.197.915	865.705.183.849

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		743.576.127.155	681.990.630.980
I		Short-term liabilities	310		355.078.993.179	292.447.444.204
	1	Short-term borrowing	311	V.15	120.948.705.537	124.473.705.537
	2	Trade accounts payable	312		141.240.718.628	86.338.620.975
	3	Advances from customers	313		30.997.763.317	24.814.735.290
	4	Taxes and payable to state budget	314	V.16	6.077.241.785	4.505.560.792
	5	Payable to employees	315		-	-
	6	Payable expenses	316	V.17	28.536.300.146	29.545.281.272
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	26.740.172.848	22.231.449.420
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		538.090.918	538.090.918
II		Long-term liabilities	330		388.497.133.976	389.543.186.776
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		-	-
	4	Long-term borrowing	334	V.20	388.497.133.976	389.543.186.776
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		180.181.070.760	183.714.552.869
I		Capital sources and funds	410	V.22	180.181.070.760	183.714.552.869
	1	Paid-in capital	411		161.200.000.000	161.200.000.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		9.500.393.474	9.500.393.474
8	Financial reserve fund	418		6.504.074.321	5.260.708.647
9	Other fund belong to owner's equity	419		62.085.074	62.085.074
10	Retained after-tax profit	420		2.914.517.891	7.691.365.674
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		923.757.197.915	865.705.183.849

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	134.990.541.184	212.626.955.739	436.742.372.872	420.106.734.266
2. Deductions	02		-	58.311.792	-	682.563.610
3. Net sales and services (10 = 01 - 02)	10		134.990.541.184	212.568.643.947	436.742.372.872	419.424.170.656
4. Cost of sales	11	VI.27	119.792.261.904	192.132.578.585	404.095.618.144	373.907.921.058
5. Gross profit (20= 10-11)	20		15.198.279.280	20.436.065.362	32.646.754.728	45.516.249.598
6. Financial income	21	VI.26	30.637.754	34.844.481	99.788.101	196.142.360
7. Financial expenses	22	VI.28	9.016.913.473	9.807.586.699	21.944.375.911	27.969.119.677
- In which: Interest expense	23		9.014.528.107	9.780.579.304	21.935.894.704	27.855.215.242
8. Selling expenses	24		-	-	-	-
9. General & administrative expenses	25		2.738.352.132	3.388.480.035	6.805.871.747	9.945.076.239
10. Net operating profit [30=20+(21-22)-(24+25)]	30		3.473.651.429	7.274.843.109	3.996.295.171	7.798.196.042
11. Other income	31		-	-	-	-
12. Other expenses	32		2.452.759	-	211.392.256	118.064.607
13. Other profit (40=31-32)	40		(2.452.759)	-	(211.392.256)	(118.064.607)
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		3.471.198.670	7.274.843.109	3.784.902.915	7.680.131.435
16. Current corporate income tax expenses	51	VI.30	764.203.313	1.818.710.778	870.385.024	1.937.049.137
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		2.706.995.357	5.456.132.331	2.914.517.891	5.743.082.298
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		2.706.995.357	5.456.132.331	2.914.517.891	5.743.082.298
19. EPS (VND/share)	70		0	0	0	0

CASH FLOW STATEMENT

Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		671.634.774.628	494.759.728.259
2. Cash paid for supplier	02		(522.316.078.861)	(335.794.995.290)
3. Cash paid for employee	03		(3.063.517.097)	(2.361.611.677)
4. Cash paid for interest	04		(21.821.940.766)	(23.697.206.698)
5. Cash paid for corporate income tax	05		(849.935.252)	(1.208.003.075)
6. Other receivables	06		312.797.819.892	274.935.972.311
7. Other payables	07		(322.644.565.746)	(289.484.520.370)
Net cash provided by (used in) operating activities	20		113.736.556.798	117.149.363.460
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		-	(193.094.143)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		74.613.780	163.683.394
Net cash used in investing activities	30		74.613.780	(29.410.749)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		73.703.125.000	84.090.000.000
4. Cash paid to principal debt	34		(186.297.491.781)	(205.536.654.518)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(769.444.910)	(50.000.000)
Net cash (used in) provided by financing activities	40		(113.363.811.691)	(121.496.654.518)
Net cash during the period (20+30+40)	50		447.358.887	(4.376.701.807)
Cash and cash equivalents at beginning of year	60		4.262.136.191	8.048.707.717
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		4.709.495.078	3.672.005.910